



# **BCS Financial Due Diligence**

**The financial due diligence solution for business investments**

## **The most important step in determining which investment to make is the first one: performing thorough financial due diligence**

<p>Are you looking to identify worthwhile investment opportunities? Are you wishing to confirm the accuracy of the information and assumptions on which a potential investment is to be made? Would your decision making process be assisted by a professional, independent third party financial due diligence assessment?</p> <p>If you are able to answer YES to any of the above should you not consider outsourcing your financial due diligence requirements?</p> <p><b>BCS FINANCIAL DUE DILIGENCE</b> is here to assist and work <u>alongside</u> your organisation providing you with the necessary financial “eyes and ears”.</p> <p><b>BCS FINANCIAL DUE DILIGENCE</b> understands that making an investment in any organisation is a major decision and inevitably involves both risk and potential reward. Investors in the “seed capital” and unquoted business sector generally require the comfort of a thorough financial due diligence assessment into the affairs of the target company so their decision on whether or not to invest can be as fully informed as possible.</p> <p><b>BCS FINANCIAL DUE DILIGENCE</b> will therefore assess the financial credibility of the target business when an investment (or merger) is being considered.</p>	<p>A <b>BCS FINANCIAL DUE DILIGENCE</b> report will provide your organisation with a professional, independent assessment of the target business and will highlight the areas of financial risk.</p> <p>Major areas of investigation that will typically form the heart of a <b>BCS FINANCIAL DUE DILIGENCE</b> assessment will include:</p> <ol style="list-style-type: none"> <li>1. An appraisal of the finance team and the current financial reporting arrangements.</li> <li>2. A review of the Board Minutes and filed financial statements.</li> <li>3. A review of the current years management accounts (encompassing an assessment of the assets, liabilities, reserves, revenue and expenses).</li> <li>4. A review of cash flows.</li> <li>5. An assessment of the revenue model and associated timeline.</li> <li>6. A critical assessment of the budget and its underlying assumptions.</li> <li>7. Critical success factors and SWOT analysis.</li> <li>8. Current banking and funding arrangements.</li> <li>9. Exit strategies and potential.</li> </ol>
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**BCS FINANCIAL DUE DILIGENCE** aims to express its views in a clear and concise manner. Before proceeding we will thoroughly discuss and understand your specific requirements and partner with you to tailor our work programme accordingly.

**BCS FINANCIAL STEWARDSHIP.** Following the decision to invest, BCS will also provide an on-going cost effective financial stewardship of each investment resulting in management reports produced as frequently as required. This ‘guardian angel’ approach ensures that a watching brief is maintained throughout the early stages of the investment and beyond. This service can be provided on a part-time financial controller basis, thus keeping the costs involved as low as possible.