



# **BCS PANDA TO THE STARS**

The personal accountancy service for your families finances

A service designed specifically for you

Have you ever wondered how your personal money is spent every month? Have you ever wished that your family's finances could be run and presented to you on a monthly basis just like your businesses? Well now they can be with the **BCS PANDA TO THE STARS** service.

The **BCS PANDA TO THE STARS** service is all about organising your family's finances into a coherent, reportable and readily understandable format. The service involves collating all your personal documents in a "BCS Voucher Pouch" which will be collected from your doorstep. The information will then be processed on Sage and your personal monthly Profit & Loss produced. Your designated account manager will then meet with you to talk you through it.

The **BCS PANDA TO THE STARS** service will also provide your family with a monthly Balance Sheet, detailing all your assets and liabilities and clearly showing your Net Worth.

The **BCS PANDA TO THE STARS** service will initially work with you to collate a list of all your current investments, bank accounts, mortgages and loans in order to build up one comprehensive picture of your current status. This information will form the basis of your family's Balance Sheet.

The **BCS PANDA TO THE STARS** service will also maintain a comprehensive list of all investments, assets and liabilities along with contact names and addresses for inheritance tax purposes.

The **BCS PANDA TO THE STARS** service sits conveniently between you and your year-end tax advisers. They will be provided with a readily understandable set of documents making the completion of your year-end tax return simpler and far less stressful.

**A clear and concise way to understand your personal finances in order to help you budget and invest more effectively**

**Why use the BCS PANDA TO THE STARS service:**

- Complete clarity of how and where your family's money is being spent each month
- it will help you invest more effectively
- you will be able to make more efficient use of your money
- you will have a complete list of all your assets and liabilities in a familiar Balance Sheet style format on a regular monthly basis